

From: Simon Bocock
To: EA
Cc: S9(2)(a)
Subject: RE: Investment environment survey
Date: Tuesday, 6 July 2021 8:25:44 am
Attachments: [image003.jpg](#)
[image004.jpg](#)
[image005.jpg](#)

Hello

Monday or Tuesday afternoon after 3pm works. Can you send an invite to S9(2)(a) and I with a online meeting and complete list of questions to discuss

Thanks

Regards

Simon Bocock
Commercial and Pricing Manager
Top Energy Group

Level 2, John Butler Centre
PO Box 43, Kerikeri, 0245
Mob: S9(2)(a)
www.topenergy.co.nz



Please consider the environment before printing this email.

CAUTION: This message and accompanying data/attachments may contain information that is confidential and subject to legal privilege. If you are not the intended recipient, you are notified that any use, dissemination, distribution or copying of this message or data is prohibited. If you have received this e-mail message in error, please notify us immediately and erase all copies of the message and attachments. This message and any attachments have been scanned for viruses prior to leaving the originators network. The originator does not guarantee the security of this message and will not be held responsible for any damages arising from any alteration of this message by a third party or as a result of any virus being passed on. Thank you.

From: S9(2)(a)
Sent: Monday, 5 July 2021 2:52 pm
To: Simon Bocock S9(2)(a); S9(2)(a); S9(2)(a)
Cc: Doug Watt S9(2)(a)
Subject: RE: Investment environment survey

Hi Simon,
Here's a little more info on topics for the conversation as well:

Topics we'd like to discuss:

- What uncommitted generation projects (both your own and others) do you think could be

developed in the next 4-5 years?

- What is the status of your own generation projects (eg, timing, consent status)?
- What are the key factors that determine whether generation investment projects progress (eg, consents, prices)? Are there any factors that may delay generation investment?

Regards,

S9(2)(a)

From: S9(2)(a)

Sent: Monday, 5 July 2021 10:01 am

To: S9(2)(a); S9(2)(a); S9(2)(a)

Cc: Doug Watt S9(2)(a)

Subject: RE: Investment environment survey

Hi Simon,

Preferred times for us this week would be:

Tomorrow anytime between 9am-3pm

Wednesday anytime between 9am-4pm

Thursday anytime between 9am-11.30am

Or if you can't do this week then anytime next Monday or Tuesday would be good with us.

In terms of background information, this is what we have on our website about the review:

<https://www.ea.govt.nz/monitoring/enquiries-reviews-and-investigations/2019-2020/2019-wholesale-market-prices-review/>

This conversation is part of this review – ie, are there any factors in the electricity market that may be affecting investment decisions in new generation (given the currently high spot and future prices).

Thanks,

S9(2)(a)

From: Simon Bocock S9(2)(a)

Sent: Friday, 2 July 2021 1:19 pm

To: Doug Watt S9(2)(a)

Subject: RE: Investment environment survey

Zoom works from this end. If you send through some preferred times I will tee up a meeting time with the appropriate people.

Do you have any background information for reference or questions

Regards

Simon Bocock

Commercial and Pricing Manager

Top Energy Group

Level 2, John Butler Centre

PO Box 43, Kerikeri, 0245

Mob: S9(2)(a)

www.topenergy.co.nz



Please consider the environment before printing this email.

CAUTION: This message and accompanying data/attachments may contain information that is confidential and subject to legal privilege. If you are not the intended recipient, you are notified that any use, dissemination, distribution or copying of this message or data is prohibited. If you have received this e-mail message in error, please notify us immediately and erase all copies of the message and attachments. This message and any attachments have been scanned for viruses prior to leaving the originators network. The originator does not guarantee the security of this message and will not be held responsible for any damages arising from any alteration of this message by a third party or as a result of any virus being passed on. Thank you.

From: Doug Watt S9(2)(a)

Sent: Friday, 2 July 2021 12:22 pm

To: Simon Bocock S9(2)(a)

Cc: S9(2)(a); S9(2)(a); S9(2)(a)

Subject: RE: Investment environment survey

Hi Simon

We have no travel planned at this point, but we can come it up if you prefer us to do that.

At this point I would prefer we used zoom or teams if that is possible.

Doug

From: Simon Bocock S9(2)(a)

Sent: Friday, 2 July 2021 10:17 am

To: Doug Watt S9(2)(a)

Cc: S9(2)(a); S9(2)(a); S9(2)(a)

Subject: RE: Investment environment survey

Hello

Thanks for the invite. Did you have any specific times which you are considering e.g. coming up North

Regards

Simon Bocock

Commercial and Pricing Manager

Top Energy Group

Level 2, John Butler Centre
PO Box 43, Kerikeri, 0245
Mob: S9(2)(a)
www.topenergy.co.nz



Please consider the environment before printing this email.

CAUTION: This message and accompanying data/attachments may contain information that is confidential and subject to legal privilege. If you are not the intended recipient, you are notified that any use, dissemination, distribution or copying of this message or data is prohibited. If you have received this e-mail message in error, please notify us immediately and erase all copies of the message and attachments. This message and any attachments have been scanned for viruses prior to leaving the originators network. The originator does not guarantee the security of this message and will not be held responsible for any damages arising from any alteration of this message by a third party or as a result of any virus being passed on. Thank you.

From: Doug Watt S9(2)(a)
Sent: Thursday, 1 July 2021 10:48 am
To: Simon Bocock S9(2)(a)
Cc: S9(2)(a); S9(2)(a); S9(2)(a)
Subject: Investment environment survey

Hi Simon

As you may be aware, the Authority is currently undertaking a review of competition in the wholesale market. As part of this review we would like to understand what factors are affecting investment decisions in new generation. S9(2)(a) from Concept Consulting will lead the discussions but there will also be Authority staff present. S9(2)(a) will have a few pre-prepared topics to help with the conversation, but we hope to keep it relatively informal.

Please let us know when you and/or others in your organisation are available. We have been given your name as a contact for this topic, but if you believe someone else in the organisation will be better placed for this discussion please let us know.

Either (Wellington ppl): We are happy to come to your premises, and would prefer a face-to-face meeting if possible (and assuming no covid outbreak).

Or: A zoom or teams meeting is preferable, but if that doesn't work for you we can travel to you for a face-to-face meeting.

All conversations will be treated as confidential if requested.

We look forward to talking to you.

Many thanks,

Doug

☐ **Doug Watt**
Manager Market Monitoring

DDI: +S9(2)(a)
Fax: +S9(2)(a)
Email: S9(2)(a) -

Electricity Authority - Te Mana Hiko
Level 7, ASB Bank Tower, 2 Hunter Street
PO Box 10041
Wellington 6143
New Zealand
www.ea.govt.nz

"The information contained in this transmission is confidential. It is intended for the named addressee only. If you are not the named addressee you may not copy, distribute or take any action in reliance upon this transmission."

"The information contained in this transmission is confidential. It is intended for the named addressee only. If you are not the named addressee you may not copy, distribute or take any action in reliance upon this transmission."

"The information contained in this transmission is confidential. It is intended for the named addressee only. If you are not the named addressee you may not copy, distribute or take any action in reliance upon this transmission."

PROACTIVELY RELEASED BY
ELECTRICITY AUTHORITY