From:

To: Sam Fleming ; James Stevenson-Wallace

Cc: Doug Watt; S9(2)(a); Jason Woolley

Subject: RE: [EXTERNAL] Letter from CE to Meridian Energy Limited - Requirement to provide information under

Section 46 of the Electricity Industry Act 2010 | 2021 04 14

Date: Thursday, 22 April 2021 8:05:51 am

Attachments: image001.jpg

image005.png image006.png image007.png image008.jpg

Good morning Sam,

Confirming receipt of your email (and attachments) sent to James on Wed 21 April regarding: EA's letter to Meridian on 14 April: Requirement to provide information under Section 46 of the Electricity Industry Act 2010.

Kind regards

S9(2)(a)

S9(2)(a)

Executive Assistant to the Chief Executive

Mobile: +S9(2)(a)

From: Sam Fleming \$9(2)(a)

Sent: Wednesday, 21 April 2021 1:04 PM

To: James Stevenson-Wallace \$9(2)(a)

Cc: Doug Watt 9(2)(a) ; 9(2)(a) ;

S9(2)(a

59(2)(2)

Subject: RE: [EXTERNAL] Letter from CE to Meridian Energy Limited - Requirement to provide information under Section 46 of the Electricity Industry Act 2010 | 2021 04 14

Kia ora James

In response to your letter of 14 April 2021 requiring Meridian to provide information under section 46 of the Electricity Industry Act 2010, please see attached:

- the public and redacted version of the NZAS Electricity Agreement is available on our website (see <u>here</u>) and we have attached a document setting out the redactions made (there are six in total, all relating to price);
- 2. the Amendment Letter signed by Meridian and NZAS on 13 January 2021 (this sets out the changes that were made to the Agreement in January this year);
- the Model that forms Annex Two to Schedule A of the Electricity Agreement (this is also available on our website but with proprietary COMIT / NZX Hydro historic inflow information redacted);

- 4. Electricity Swap Confirmation CEN02020 (entered into with Contact on 13 January 2021);
- 5. Electricity Swap Confirmation CEN07001 (entered into with Contact on 13 January 2021);
- 6. the Master ISDA Agreement and Schedule entered into between Meridian and Contact (which together with the Confirmations above set out the full contractual terms between Meridian and Contact).

For the avoidance of doubt, we note that clauses of the NZAS Electricity Agreement marked [INTENTIONALLY DELETED] are not redactions but are amendments made to the agreement over time.

All of the information provided in this email is highly confidential and commercially sensitive. Meridian asks that the Authority maintain the confidentiality of this information and not disclose it to any other party.

The information is provided only for the purpose stated in your letter of 14 April 2021, namely the review under section 16(1)(g) of the Electricity Industry Act 2010 of high prices that have occurred since the 2018 Pohokura outage. The information should not be used for any other purpose.

Kind regards

Sam Fleming (he/him) - Manager Regulatory and Government Relations

Meridian Energy Limited Level 2, 55 Lady Elizabeth Lane PO Box 10840, Wellington 6143, New Zealand

M. S9(2)(a)



From: S9(2)(a) On Behalf Of James Stevenson-Wallace

Sent: Wednesday, 14 April 2021 3:10 pm

To: Sam Fleming S9(2)(a)

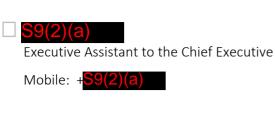
Subject: [EXTERNAL] Letter from CE to Meridian Energy Limited - Requirement to provide information under Section 46 of the Electricity Industry Act 2010 | 2021 04 14

Good afternoon Sam,

On behalf of James Stevenson-Wallace please find letter attached re: Requirement to provide information under Section 46 of the Electricity Industry Act 2010.

Kind regards

S9(2)(a)



Electricity Authority - Te Mana Hiko

Level 7, Harbour Tower, 2 Hunter Street PO Box 10041 Wellington 6143 New Zealand www.ea.govt.nz

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