From:	Erich Livengood
To:	Rob Bernau; Alistair Dixon
Subject:	Lines_co_burden
Date:	Wednesday, 6 May 2020 2:57:00 PM
Attachments:	Lines co burden.docx

Some calc's on lines company burden.

I pulled these numbers out of the model, rather than attach the spreadsheet. There are two separate approaches: 1) estimate share of revenue disrupted, 2) estimate \$ cost of bad dept. At some point there is a reconciliation and we have to assume a dollar amount for monthly lines charges. We used \$170m as a placeholder, but we don't have the actual number.